

# RESOURCE MANAGEMENT IN ORACLE PRIMAVERA, P6 #106R



CSG Training Centre | Oracle Advantage Partner | Certiport Authorized Testing Centre

## FOR WHOM

End Users, Project Coordinators, Project Managers, Business Analysts, Functional Implementer

## PRE-REQUISITION

Working knowledge of Windows Operating Systems. Basic Project Management in Oracle Primavera V17 (or relevant). Advanced Project Management in Oracle Primavera V17 (or relevant) – highly recommended.

## DURATION | VERSION

2 DAYS, Version 18

## COURSE OBJECTIVES

Get started with the Resource Project Management module through hands-on training.

This two-days course provides in-depth resource management training in Primavera’s client/server-based solution. Building off skills learned in the basic course, the resource management course covers advanced topics in managing resource allocation, future-period bucket planning and resource leveling. Extended workshops at the end of each day provide an opportunity to apply new skills and functionalities.

Participants will be able to first assign resources and analyse their allocation. At the end of the second day, participants will be able to apply what was learned and how to resolve resource over allocation.

## COURSE TOPICS

### Day 1

1. Introduction
2. Roles and Resources
3. Resources Windows
4. Resource Security
5. Define Resources
6. Create Resources via Wizard
7. Resource Details
8. Create a Material Resource
9. Define Roles
10. Create a Role
11. Assigning Cost Accounts
12. Resource and Role Analysis

### Day 2

1. Review
2. Resource Assignments Window
3. Manual Resource Allocation
4. Bucket Planning
5. Leveling Resources
6. Store Period Performance
7. Resource Reporting
8. Setting for Computing Activity and Resource Data
9. Create Calendars
10. Assign Resources and Costs

### Introduction To

1. CostOS BIM Estimating \*NEW\*